

PROBATE COURT OF SUMMIT COUNTY, OHIO

GUARDIANSHIP OF: \_\_\_\_\_

CASE NO. \_\_\_\_\_

**GUARDIAN'S ACCOUNT**

(R.C. 2109.302)

\_\_\_\_\_ **Account.** (Annual or Final)

**Page 1 of** \_\_\_\_\_.

**This Account covers the period from** \_\_\_\_\_ **to** \_\_\_\_\_.

**SUMMARY OF ACCOUNT**

(Recapitulation)

**CHARGES:**

Inventory or Assets on Hand from last Accounting \$ \_\_\_\_\_

Gain on Value of Assets - (Schedule A) \_\_\_\_\_

Receipts - (Schedule B) \_\_\_\_\_

**TOTAL CHARGES** \$ \_\_\_\_\_

**CREDITS:**

Disbursements - (Schedule C) \$ \_\_\_\_\_

Loss on Value of Assets - (Schedule D) \_\_\_\_\_

Assets on Hand:

Total Deposits - Schedule E-1 \_\_\_\_\_

All Other Assets - Schedule E-2 \_\_\_\_\_

Total Assets on Hand \_\_\_\_\_

**TOTAL CREDITS** \$ \_\_\_\_\_

The account contains a full statement, as evidenced by the above summary and the attached Schedules, of all charges against me and of all credits to which I am entitled in the estate during the accounting period.

Date \_\_\_\_\_  
(Use this date on all attachments)

Guardian \_\_\_\_\_

**SCHEDULE A - GAIN ON VALUE OF ASSETS**  
**(Including Gain(s) on Sale(s))**

Date \_\_\_\_\_  
(As shown on Summary of Account)

Page \_\_\_\_ of \_\_\_\_.

1. **DESCRIPTION OF ITEM SOLD**

SOLD FOR	\$ _____	
VALUE ON INVENTORY	\$ _____	
NET GAIN ON SALE		\$ _____

2. **DESCRIPTION OF ITEM SOLD**

SOLD FOR	\$ _____	
VALUE ON INVENTORY	\$ _____	
NET GAIN ON SALE		\$ _____

3. **DESCRIPTION OF ITEM SOLD**

SOLD FOR	\$ _____	
VALUE ON INVENTORY	\$ _____	
NET GAIN ON SALE		\$ _____

**TOTAL GAIN - THIS PAGE** (Insert on Form 15.8, Page 1) \$ \_\_\_\_\_





**SCHEDULE D - LOSS ON VALUE OF ASSETS**  
**(Including Loss(es) on Sale(s))**

Date \_\_\_\_\_  
(As shown on Summary of Account)

Page \_\_\_\_ of \_\_\_\_.

1. **DESCRIPTION OF ITEM SOLD**

VALUE ON INVENTORY	\$ _____	
SOLD FOR	\$ _____	
NET LOSS ON SALE		\$ _____

2. **DESCRIPTION OF ITEM SOLD**

VALUE ON INVENTORY	\$ _____	
SOLD FOR	\$ _____	
NET LOSS ON SALE		\$ _____

3. **DESCRIPTION OF ITEM SOLD**

VALUE ON INVENTORY	\$ _____	
SOLD FOR	\$ _____	
NET LOSS ON SALE		\$ _____

**TOTAL LOSS - THIS PAGE** (Insert on Form 15.8, Page 1) \$ \_\_\_\_\_

CASE NO. \_\_\_\_\_

**SCHEDULE E-1 - MONIES ON DEPOSIT**

(Use one form for each Institution.)

\_\_\_\_\_ **Account.** Page \_\_\_\_ of \_\_\_\_.

**This Account covers the period from** \_\_\_\_\_ **to** \_\_\_\_\_.

---

---

<u>Account No.</u>	<u>Type of Account</u>	<u>Amount</u>
--------------------	------------------------	---------------

---

---

**CERTIFICATION**

(A current bank statement may be filed (attach to this Schedule) in lieu of Certification).

I hereby certify that on the date of \_\_\_\_\_, the above-named account(s) is on deposit, in the total amount of \$ \_\_\_\_\_, in the name of \_\_\_\_\_, as guardian or conservator of \_\_\_\_\_.

(Seal or Stamp of Institution)

\_\_\_\_\_  
Name of Institution

By \_\_\_\_\_  
Authorized Signature

